INVEST MOLDOVA

CONTACT

QUARTERLY SNAPSHOT · Q2 2026

Moldova at a Glance

Investment, trade and MBW 2026 highlights. Figures in EUR · NBM.

Moldova's services exports and established investors delivered strong results in Q2 2026. **Services exports reached an all-time quarterly high of €790.7 million** (+13.2% YoY), generating a **record surplus of €312.8 million** (+47.7%). **Goods exports grew 20.8% to €676.2 million**, supported by a 25.8% rise in sales to the EU and strong gains in agri-food.

Foreign investors **reinvested €99.1 million of their earnings** in Moldovan enterprises (64.2% of direct-investment liability inflows), and the FDI stock reached €5.37 billion, up 2.4% since end-2025. Together, these results highlight Moldova's growing services export capacity, access to European markets and continuing role as a base for international business.

SPOTLIGHT · MBW 2026 · 28 SEP – 2 OCT

Moldova Business Week 2026: five days that delivered

35 events · 11 study visits · 20+ partner associations and institutions

1,800+	50+	€350M+	250+
participants	countries	projects announced	investment leads

Launched: BIMx · Moldova Innovation Fund · Moldovan Exporters Database · Moldova HiTech Park call for investors. **See the results ›**

01 - OVERVIEW

Economic & Investment Overview

GDP · Q2 2026
€4,379M
+0.9% real growth YoY

SERVICES SURPLUS
€312.8M
All-time quarterly record

INFLATION · JUNE
6.5%
Easing from 6.8% in May

FDI INFLOWS
€154.4M
Steady vs Q2 2025 (+1.4%)

REINVESTED EARNINGS
€99.1M
64.2% of FDI inflows

FDI STOCK · 30.06
€5.37B
+2.4% since end-2025

Foreign investors kept growing their footprint in Q2 2026. **Reinvested earnings of €99.1 million (64.2% of direct-investment liability inflows)** show that established investors keep putting their Moldovan profits back to work. The accumulated FDI stock rose to **€5,370.6 million** (+2.4% since end-2025), with equity capital of €3,664.9 million (68.2%, +1.5%). The investor base remains firmly European: **EU-sourced equity grew +1.9% to €3,084.9 million, 84.2% of the total**. Leading sectors are financial & insurance (34.2%), wholesale & retail (23.8%), manufacturing (16.0%), real estate (7.4%) and ICT (6.9%).

SUCCESS STORIES & RESOURCES

From launch to expansion: Meltin Factory invests more than €1 million

Founded by two French entrepreneurs, the frozen-fruit snack maker turned a Chișinău brownfield site, unused for more than 8 years, into a working factory in under a year. It has invested nearly €800,000 so far and plans **another €200,000–300,000**, and it employs almost 40 people. Its NUBO and KIZZ brands are made and packaged in Moldova and sell in France and Moldova, with Austria next and 5–8 export markets targeted next year. Invest Moldova's One Stop Shop and the French-Moldovan Chamber of Commerce supported the project. **Read ›**

AGG Group reinvests in local production

About **USD 5.675 million** to acquire and modernise a poultry farm, including USD 2.275 million for production upgrades, creating around 100 new jobs. By

linking production with its logistics, distribution and retail operations, the group aims to cut reliance on imports and open export opportunities. **Read ›**

• NEW STUDY

Construction Materials & Engineering Services Market in Moldova

The study sizes a **€949 million market** (record 2025 sales). Local producers' share fell from 45% to 39% since 2018, which opens room for import substitution and value-added manufacturing. Twisted steel wire, modular house components and steel pipes are already winning abroad, and Ukraine's reconstruction could make Moldova a regional supply and logistics hub. **Learn more ›**

• OPEN CALL

Moldova HiTech Park - first call for investors, residents & partners

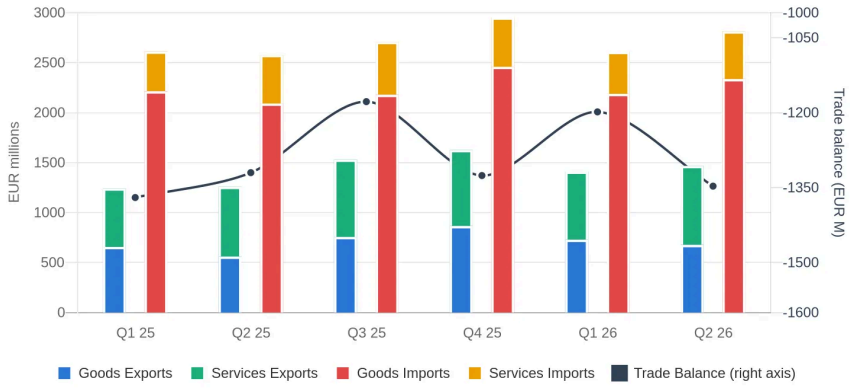
Inaugural Expression of Interest for Phase 1 (2026–2029): developers, tenants and virtual knowledge partners. Priority sectors: IT, AI, cybersecurity, healthtech, R&D and green tech. Window: **1 June – 31 December 2026**. **See the call ›**

02 - TRADE

Trade Performance: Q2 2026

Quarterly Goods & Services Trade

Q1 2025 – Q2 2026 · EUR millions



Stacked bars show quarterly goods and services flows; the line shows the combined trade balance. Source: NBM International Accounts, Q2 2026 (provisional; earlier quarters revised).

Goods exports rose to €676.2 million, up +20.8% year-on-year, with sales to the EU up +25.8% and to other markets up +13.6%. Agri-food led the growth (+€91.4 million), driven by vegetable products (+€64.3 million) and fats & oils (+€24.0 million), while base metals added €17.3 million. Imports reached €2,336.2 million (+11.7%), with energy products accounting for about half of the increase. Services were the standout: **exports hit an all-time quarterly high of €790.7 million (+13.2%)**, and the **services surplus reached a record €312.8 million (+47.7% YoY)**, about 7.1% of GDP. Travel exports grew +12.6% to €243.3 million and transport +13.7% to €147.9 million. IT services rose +7.7% to €190.2 million and kept a steady €159.1 million surplus (+5.9%). With primary income back in surplus (€42.7 million), the current-account deficit narrowed to 20.2% of GDP, from 21.5% a year earlier.

TRADE & EXPORT STORIES

• TOP EXPORTERS FROM MOLDOVA 2026

Moldova names its 25 Export Champions

This is the country's first official national ranking of exporters. More than 1,300 exporting companies were assessed using customs and statistical data, 115 were shortlisted, and a committee of 12 public institutions and business organisations selected the final 25. **Together they reach 50 international markets.** They range from wine (Purcari, Cricova) and food (Orhei-Vit, Alfa-Nistru) to cosmetics (Viorica-Cosmetic), pharma (Farmaprim) and services (maib, Medpark, USMF „Nicolae Testemițanu"). The champions were recognised at the Export Forum on 1 October during MBW26.

See all 25 champions ›

EXPORT PORTAL

The Invest Moldova export hub - your gateway to grants, market studies, trade missions and export events across target markets.

Visit portal ›

EXPORTERS DATABASE

Launched at MBW 2026: around 400 Moldovan exporters, searchable by sector, export market, certification, region and size. Buyers can find suppliers; exporters can apply to be listed.

Find a supplier ›

03 - NEWS

What's New

• HEADLINE · ECONOMIC DIPLOMACY

Moldova–India Business Forum

Invest Moldova organised the forum in Chișinău during the official visit of Indian President Droupadi Murmu. It brought together **more than 100 participants** and was opened by Presidents Maia Sandu and Droupadi Murmu. Sessions covered cooperation in infrastructure, manufacturing, IT, renewable energy, pharmaceuticals, agri-food and tourism, with investment presentations, B2B meetings and networking between companies from both countries. **View ›**

Moldova as a strategic partner in Ukraine's reconstruction

An Invest Moldova analysis of the role Moldovan companies can play in rebuilding Ukraine, where reconstruction needs are estimated at over USD 588 billion over the next decade. **Read ›**

Reunion of Honorary Consuls

Held during Moldova Business Week 2026, with a dedicated session on economic diplomacy. Honorary consuls met Invest Moldova, Moldova Innovation Technology Park, the Chamber of Commerce and Industry and Moldova Fruct to discuss investment attraction, export promotion and access to new markets, and how their international networks can connect Moldovan companies with partners abroad. **View ›**

Economic Diplomatic Club - second edition of 2026

More than 40 participants, including representatives of diplomatic missions accredited to Moldova. The agenda covered the latest studies on foreign direct investment and Ukraine's reconstruction, the Investor's Guide 2026, the Moldova.md platform and the MBW 2026 concept. **View ›**

International Press Trip at MBW 2026

20 journalists from across Europe and the United Arab Emirates joined MBW sessions, interviewed public officials and visited leading companies and Chișinău's cultural landmarks, gaining first-hand insight into Moldova's investment climate, export potential and tourism.

Country Image Promotion in Action

Public institutions, businesses and the creative sector shared how they promote Moldova through wine, tourism, sport, culture and business, under the „Business as Brand Ambassadors" concept. A Bloom Consulting expert also trained 70 students in Nation and City Branding. **View ›**

04 - INVEST NOW

State Assets Open for Privatization

Moldova's Public Property Agency (APP) has **extended the application window to 19 October 2026** for one of Chișinău's landmark downtown hotels. International investors are eligible.

PUBLIC AUCTION · DEADLINE EXTENDED

Î.S. „Hotelul Zarea", Chișinău

A 12-floor, 137-room operating hotel at 4 Anton Pann Street in central Chișinău: 6,123.7 m² of usable floor area on a 0.31 ha plot, 100% state-owned. A strategic downtown site with strong redevelopment potential.

Start price	**106M MDL**
Applications until	**19 Oct 2026, 12:00**
Auction	**20 Oct 2026, 10:00**

View auction details ›

Prices, methods and deadlines are set by the Public Property Agency and may be updated. Confirm current details on app.gov.md/privatizare before applying.

05 - CALENDAR

Upcoming Events

16 Oct 2026

German–Moldovan Business Forum PARTNER

Berlin, Germany · Hosted by the German Eastern Business Association (OA) and AHK Romania, with panels on manufacturing, energy, agri-food, digital services and construction. **Programme ›**

17–21 Oct 2026

SIAL Paris 2026 COUNTRY STAND

Paris, France · Moldovan food and beverage producers on the national stand at one of the world's leading food trade fairs.

22 Oct 2026

Moldova–France Economic Forum PARTNER

Nice, France · Third edition: networking with French investors and partners, new export markets and bilateral trade and investment partnerships.

4–5 Nov 2026

City Nation Place Global 2026 SHORTLISTED

London, UK · Invest Moldova's „From Moldova to the Whole World" is shortlisted for the City Nation Place Awards in Best Communication Strategy | Economic Development. Winners will be announced on 5 November.

9–12 Nov 2026

Web Summit 2026

Lisbon, Portugal · Moldova's tech and innovation ecosystem at one of the world's largest technology conferences.

10–12 Nov 2026

30th WAIPA World Investment Conference

Geneva, Switzerland · The global gathering of investment promotion agencies.

18–19 Nov 2026

INVEST Summit

Bucharest, Romania · Regional investment summit.

Full events calendar ›

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Data is preliminary, based on the National Bank of Moldova International Accounts report, Q2 2026 (30 September 2026). Inflation from the National Bureau of Statistics. All monetary figures in EUR unless stated otherwise.

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