

令和7年5月吉日

「Focus Business Türkiye」は、トルコ貿易省が毎月発行するトルコの投資・貿易・ビジネス全般をまとめたビジネスレポートです。

Focus Business Türkiye 2025 年 4 月号概要

- ・4 月輸出額は過去最高水準
- ・関税の緊張が世界的な景気後退に拍車
- ・一時的な関税停止が貿易の縮小を緩和するも、強い下振れリスクが依然として存在
- ・貿易摩擦と高まる不確実性が世界経済を景気後退へひきこむ
- ・IMF 政策転換の重要な局面
- ・トルコ・EU ハイレベル経済対話が 6 年ぶりに復活
- ・トルコ、「3 つの海 |イニシアティブの戦略的パートナーに
- ・トルコとイタリア、貿易や産業投資を含む 11 の覚書に調印
- ・貿易大臣、協力関係強化のため訪日
- ・貿易大臣シリアに2日間の公式訪問
- ・世界銀行、2026年の世界商品価格は6年ぶりの低水準に落ち込むと予想
- ・FAO 食品物価指数、穀物、乳製品、肉類において4月は上昇
- ・4 月の防衛・航空輸出は新たな高みへ
- ・トルコの観光収入は 5.6%増の 94.5 億ドル

トルコ共和国大使館 商務部 107-0061 東京都港区北青山 1-2-7 5F Tel: 03-3470-6723 Fax: 03-3470-6280 メール: tokyo@ticaret.gov.tr





REPUBLIC OF TÜRKİYE MINISTRY OF TRADE

Contents:

Türkiye's Annualized Exports in April Hit Highest Level in History, Trade Minister Says Tariffs Tensions Spur Global Recession Concerns

emporary Tariff Parse Mitigates Trade Contraction, But Strong Downside Risks Persist

Trade Tensions and Rising Univertainty Drag Global Economy Towards Recession

IMF: A critical Juncture Amin Policy Shifts

Türkiye-EU High-Level Economic Dialogue Returns After 6 Years

Türkiye Becomes Strategic Partner in Three Seas Initiative

Türkire, Italy Sign 11 Memorandoms of Understanding, Including on Trade, Industrial Investments

Tyrkiye's Trade Minister Visits Japan to Boost Cooperation

Türkiye's Trade Minister/to Pay 2-Day Official Visit to Syria World Bank Expects Global Commodity Prices to Fall to 6-Year Low in 2026

FAO Food Price Index/Rises in April on Higher Cereal, Dairy and Meat Prices

Türkiye Sees New Heights in Defense and Aviation Exports in April

Türkiye's Tourism Income Up 5/6% \$9.45b in Q1

Events-Trade Fairs,

Send Us Your Inquiry

REPUBLIC OF TÜRKİYE, MUYISTRY OF TRADE, DIRECTORATE GENERAL OF EXPORTS

NEWS

Türkiye's Annualized Exports in April Hit Highest Level in History, Trade Minister Says

12-month annualized exports reach \$265B, while monthly exports rise to \$20.9B, second-highest April figure



Annualized goods exports of Türkiye hit an all-time high of \$265 billion in April, Türkiye's Trade Minister Prof Dr Omer Bolat said. The 12-month annualized exports climbed by 2.7%, corresponding to a year-on-year increase of \$7.1 billion.

The trade deficit over the last 12 months was \$86.6 billion, down by 6.8% or \$6.4 billion compared to the previous period.

Meanwhile, April's exports rose 8.5% year-on-year to \$20.9 billion, the second-highest April export figure in history.

For the source of news, please visit AA website.

Tariffs Tensions Spur Global Recession Concerns

Int'l organizations downwardly revise or reduce growth estimates, expecting sharp declines this year and next, while projecting global growth levels below 2.5% recession threshold



The UN Conference on Trade and Development (UNCTAD) projects that global growth will slow to 2.3% this year, below the 2.5% threshold usually seen in a global recession. The projection marks a sharp slowdown compared to the annual economic growth rates in the prepandemic period. The UNCTAD Economic Policy Uncertainty Index reached 460.2 in January, the highest of the century.

The World Trade Organization (WTO) downwardly revised its global growth forecast by 0.6% to 2.2%, citing tariffs and rising policy uncertainties. The WTO estimates that the global trade in goods will contract by 0.2% this year due to high tariffs, while the harshest situation is expected to be seen in North America with significantly fewer exports. In the event of tariffs' resumption, the contraction in global trade could reach as high as 1.5% this year. The WTO estimates that the global economy will grow 2.4% in 2026.

The IMF said tariff poses great risks to the global economy, predicting a decline of about 2% to the US gross domestic product (GDP) and 1% to the global GDP.

The OECD's Economic Outlook report lowered its global growth forecast to 3.1% in 2025 and 3% in 2026.

For the source of news, please visit AA website.

Temporary Tariff Pause Mitigates Trade Contraction, But Strong Downside Risks Persist



Under current conditions, the volume of world merchandise trade is likely to fall by 0.2% in 2025. The decline is expected to be particularly steep in North America, where exports are forecasted to drop by 12.6%.

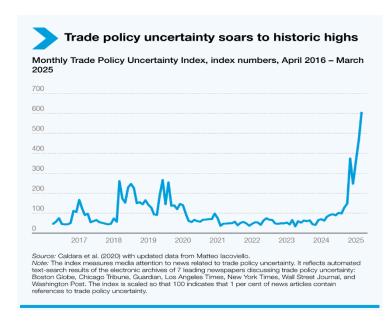
However, severe downside risks exist, including the application of "reciprocal" tariffs and broader spillover of policy uncertainty, which could lead to an even sharper decline of 1.5% in global goods trade and hurt exportoriented least-developed countries.

The volume of services trade is forecasted to grow by 4.0% in 2025, around 1 percentage point less than expected.

For the source of news, please visit <u>WTO</u> website.

Trade Tensions and Rising Uncertainty Drag Global Economy Towards Recession

UNCTAD expects global growth to slow to 2.3% this year as trade and economic policy uncertainty erode business and investor confidence



Global growth is forecast to slow to 2.3% in 2025, slipping below the 2.5% threshold often associated with a global recession, UN Trade and Development (UNCTAD) said in its latest report. This marks a sharp deceleration compared to already sluggish pre-pandemic growth rates.

UNCTAD warns that rising uncertainty is weighing heavily on the global economy. Trade tensions are escalating, with recent tariff hikes undermining predictability. Rising fragmentation, if left unchecked, could deepen the downturn.

Trade and financial turbulence intensify amid policy uncertainty

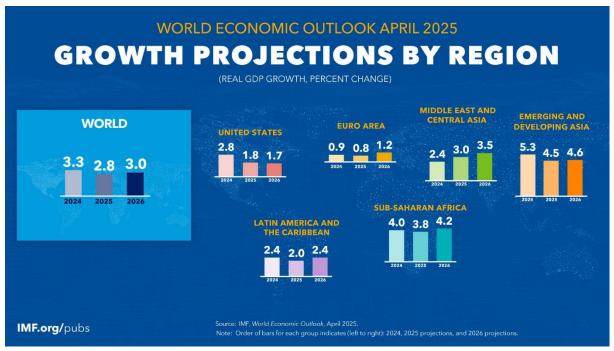
Trade policy uncertainty, now at historic highs, is eroding business confidence and reshaping global trade patterns. Manufacturers and investors are delaying decisions, reassessing supply chain strategies and stepping up risk management efforts. After a temporary surge at the end of 2024, merchandise trade momentum is fading, with the Shanghai Containerized Freight Index dropping by 40% between January and March 2025, falling back to pre-pandemic levels.

Record-high economic policy uncertainty is also fuelling financial turbulence. In early 2025, the Economic Policy Uncertainty Index reached its highest level this century, surpassing peaks during the 2008 financial crisis and the COVID-19 pandemic.

For the source of news, please visit UNCTAD website.

IMF: A Critical Juncture Amid Policy Shifts

Global Growth is Expected to Decline and Downside Risks to Intensify as Major Policy Shifts Unfold



After enduring a prolonged and unprecedented series of shocks, the global economy appeared to have stabilized, with steady yet underwhelming growth rates. However, the landscape has changed as governments around the world reorder policy priorities and uncertainties have climbed to new highs.

Forecasts for global growth have been revised markedly down compared with the January 2025 World Economic Outlook (WEO) Update, reflecting effective tariff rates at levels not seen in a century and a highly unpredictable environment. Global headline inflation is expected to decline at a slightly slower pace than what was expected in January.

Intensifying downside risks dominate the outlook, amid escalating trade tensions and financial market adjustments. Divergent and swiftly changing policy positions or deteriorating sentiment could lead to

even tighter global financial conditions. Ratcheting up a trade war and heightened trade policy uncertainty may further hinder both short-term and long-term growth prospects. Scaling back international cooperation could jeopardize progress toward a more resilient global economy.

At this critical juncture, countries should work constructively to promote a stable and predictable trade environment and to facilitate international cooperation, while addressing policy gaps and structural imbalances at home. This will help secure both internal and external economic stability.

The IMF in January forecast global growth of 3.3% in 2025 and 3.3% in 2026. According to the IMF's projections, global growth is expected to increase by 2.8 percent this year, which is 0.5 percentage points lower than the previous World Economic Outlook (WEO) forecast in January. For next year, global growth is projected to reach 3.0 percent, down 0.3 percentage points from the January forecast.

The IMF forecasts Türkiye's inflation rate to decline to 35.9 percent by the end of 2025 and further ease to 22.8 percent in 2026. It also projects the current account deficit to remain at 1.2 percent of GDP in both 2025 and 2026.

For the source of information, please visit <u>IMF</u> website.

Türkiye-EU High-Level Economic Dialogue Returns After 6 Years

Türkiye-EU economic ties, setting stage for greater collaboration, shared prosperity



Türkiye-EU High-Level Economic Dialogue convened in Brussels, marking a significant step in strengthening economic ties and strategic cooperation between the two sides. The dialogue was first established at a Türkiye-EU summit in 2015 to foster dialogue on economic matters.

The meeting aims to accelerate economic collaboration and expand areas of mutual interest.

The event divided into two main sessions. The first featured ministerial-level discussions on the macroeconomic outlook, competitiveness, and structural reforms. The second session brought together top executives from leading Turkish and EU businesses, as well as financial institutions such as the European Investment Bank and the European Bank for Reconstruction and Development, to explore investment and trade opportunities.

For the source of information, please visit *AA* website.

Türkiye Becomes Strategic Partner in Three Seas Initiative

Türkiye's application for strategic partnership approved during 10th summit of Three Seas Initiative held in Warsaw



Türkiye has become the strategic partner of the Three Seas Initiative (3SI). The Three Seas Initiative brings together the presidents of countries located between the Adriatic, Baltic, and Black Seas to promote cooperation. The aim is to strengthen the European Union's cohesion by improving infrastructure, energy, and economic cooperation among Central European countries. Member states approved Türkiye's

application for strategic partnership at the 10th summit, which was held in Warsaw.

As part of the initiative, Türkiye highlights its priorities in economic growth, new infrastructure investments, and energy security. In this context, the platform's main agenda items will include Ukraine's reconstruction and infrastructure improvements.

For the source of information, please visit AA website.

Türkiye, Italy Sign 11 Memorandums of Understanding, Including on Trade, Industrial Investments

Following Türkiye-Italy Intergovernmental Summit, two nations strengthen ties through pacts on trade, space, culture, defense, and several other areas



Türkiye and Italy signed a series of pacts covering such diverse areas as trade, industrial investments, space, culture, social services, archives, sports, transportation, and defense. The memorandums of understanding followed the Fourth Türkiye-Italy Intergovernmental Summit, co-chaired by Turkish President Recep Tayyip Erdogan and Italian Prime Minister Giorgia Meloni.

Key agreements included a Joint Ministerial Statement between the Turkish Trade Ministry and Italy's Foreign Ministry to strengthen trade ties. Another memorandum of understanding was signed between the Turkish Industry and Technology Ministry and Italy's Ministry of Enterprises and Made in Italy to enhance cooperation in science, technology, innovation, industry, and investment. Other notable memorandums of understanding include those between the Turkish Space Agency and the Italian Space Agency for peaceful space activities, as well as one between the Turkish Culture and Tourism Ministry and Italy's Culture Ministry to combat the illicit trade of cultural property.

Additional agreements covered inter-museum cooperation, the promotion of archaeological heritage, and cooperation between the Turkish State Archives and the Italian Culture Ministry's Archives Directorate. Another memorandum of understanding was also signed between the Turkish Youth and Sports Ministry and Italy's Sports and Youth Ministry, along with a cooperation agreement between Türkiye's Family and Social Services Ministry and Italy's Disabilities Ministry. The Turkish Transport and Infrastructure Ministry and the Italian Infrastructure and Transport Ministry also signed a memorandum of understanding to further strengthen transportation cooperation.

For the source of information, please visit AA website.

Türkiye's Trade Minister Visits Japan to Boost Cooperation

2-day official visit aimed to carry deep-rooted friendship between Türkiye and Japan to higher level in economic and commercial fields



Turkish Trade Minister Omer Bolat paid a two-day visit to Japan with officials from both the government and private sectors to strengthen economic and trade cooperation. Within the scope of the visit, which coincides with the 101st anniversary of diplomatic relations between the two countries, Bolat attended the official opening ceremony of the Turkish pavilion for EXPO 2025 Osaka and introduced Türkiye's cultural and technological vision to the international community.

Türkiye is participating in EXPO 2025 Osaka with the theme, "Golden Age of Civilizations," while the 900 square meter national pavilion brings together Anatolia's cultural heritage and the country's vision for the future. On the second day of the visit, Bolat held separate bilateral meetings with the Japanese ministers of trade, transport and infrastructure, and agriculture in Tokyo. Bolat also attended the Türkiye-Japan CEO round table meeting, which brings together the leading names of the Turkish and Japanese business world, and meet the president of Japan External Trade Organization (JETRO).

Call for strategic investments

While the trade volume between the two countries reached \$5.4 billion in 2024, Japan is Türkiye's fourth largest trading partner in Asia. Türkiye's exports amounted to \$718 million and imports \$4.7 billion, which points to a structural imbalance between the parties.

Accelerating the negotiations on the Economic Partnership Agreement (EPA), launched in 2014 to address this imbalance and build a more equitable economic structure, is a priority on the common agenda. The total investment of more than 275 Japanese companies operating in Türkiye exceeds \$3.1 billion.

Türkiye offers significant opportunities for Japanese capital with its strategic intercontinental location, young and dynamic labor force, advanced infrastructure and investor-friendly reforms.

For the source of information, please visit AA website.

Türkiye's Trade Minister to Pay 2-Day Official Visit to Syria

Omer Bolat to hold bilateral and delegation meetings with his counterparts on various issues, including trade, customs, transportation, investment, finance and banking, contracting, and energy



Turkish Trade Minister Prof Dr Omer Bolat visited the Syrian capital of Damascus with the heads of business umbrella organizations to discuss trade, customs, transportation, investment, and energy issues between the two countries. Businesspeople, chamber, and union leaders joined Bolat's delegation for the two-day visit.

During the visit, it was discussed issues such as strengthening cooperation in Syria's economic development under the new process, improving communication and relations between the two countries' economic actors, and increasing institutional coordination in preparations for the construction of a free Syria. Bolat held bilateral and delegation meetings with his counterparts on various issues, including trade, customs, transportation, investment, finance and banking, contracting, and energy. The minister met with Syrian ministers of economy and industry, finance, transportation, and General Administration of Land and Sea Ports director during his visit.

For the source of information, please visit AA website.

SECTORS

World Bank Expects Global Commodity Prices to Fall to 6-Year Low in 2026

Commodity prices expected to fall by around 12% this year and by another 5% in 2026



The World Bank said that global commodity prices are expected to fall to six-year low figures next year on weakening economic growth combined with abundant oil supplies. "Commodity prices are set to fall sharply this year, by about 12% overall, as weakening global economic growth weighs on demand," it said in its Commodity Markets Outlook report.

In 2026, commodity prices are projected to decline by another 5%, reaching a six-year low. The decline could alleviate short-term inflation risks arising from increasing trade barriers but at the same time weaken the economic progress prospects of two out of every three emerging economies, the report said.

In nominal terms, prices will still be higher than before the start of the COVID-19 pandemic, the report said, but inflation-adjusted prices could fall below the average level between 2015 and 2019 for the first time. The report pointed out that global commodity prices have been declining since 2023, helping to suppress inflation around the world.

Energy prices are expected to decline by 17.4% this year to a five-year low and by 5.9% in 2026. The price of Brent crude oil is expected to fall to an average of \$64 per barrel this year and \$60 in 2026. The report said that global oil supply is expected to exceed demand by 700,000 barrels per day this year, while noting that the rapid spread of electric vehicles also limits oil demand. Food prices are expected to fall by 7% in 2025 and 0.9% in 2026.

The average price of gold, a popular choice for investors seeking a "safe haven," is expected to reach a new record this year before stabilizing in 2026, the report said. Noting that the price of gold, which has a special position among assets, often rises during periods of geopolitical and political uncertainty, including conflicts, the report said that over the next two years, gold prices are expected to hover about 150% higher than the average of the five years before the COVID-19 outbreak.

For the source of information, please visit AA website.

FAO Food Price Index Rises in April on Higher Cereal, Dairy and Meat Prices

The FAO Food Price Index* (FFPI) averaged 128.3 points in April 2025, up 1.2 points (1.0 percent) from March. Increases in the cereal, dairy and meat price indices outweighed decreases in those of sugar and vegetable oils. Overall, the FFPI was 9.0 points (7.6 percent) higher than its level a year ago but remained 31.9 points (19.9 percent) below its peak reached in March 2022.



The FAO Cereal Price Index averaged 111.0 points in April, up 1.3 points (1.2 percent) from March but still 0.6 points (0.5 percent) below its year-earlier level. The monthly increase reflected higher prices across all major cereals. Global wheat prices rose marginally, supported by tightening exportable supplies in the Russian Federation, steady export pace from some major exporters, and currency movements linked to a weaker United States dollar, particularly against the euro. However, trade policy developments and macroeconomic uncertainty limited the rise. International maize prices also increased, largely due to seasonally tighter stock levels in the United States of America and currency movements. Adjustments to the United States' import tariff policies — including the exemption of Mexico, the leading importer of US maize, and a 90-day pause on import tariffs above 10 percent for several other trading partners — further contributed to the upward price pressure. Among other coarse

grains, world prices of sorghum and barley also increased. Meanwhile, the FAO All Rice Price Index increased by 0.8 percent in April, as demand for fragrant varieties strengthened and the arrival of freshly harvested supplies diminished in Viet Nam, as the country's main crop harvest entered its final stage.

The FAO Vegetable Oil Price Index averaged 158.0 points in April, down 3.7 points (2.3 percent) from March but remaining 20.7 percent above its level a year ago. The decline was mainly driven by lower palm oil prices, which more than offset higher soy and rapeseed oil quotations, while global sunflower oil prices remained largely stable. After two months of increases, international palm oil prices fell markedly in April, largely underpinned by a gradual recovery in global export supplies due to seasonally higher outputs in major Southeast Asian producing countries. By contrast, world soy and rapeseed oil prices continued to rise, broadly reflecting, respectively, persistently firm global import demand and tightening supplies as the 2024/25 season nears its end. International sunflower oil prices, meanwhile, fluctuated within a narrow range during April but remained well above their year-earlier levels, amid shrinking supplies out of the Black Sea region.

The FAO Meat Price Index averaged 121.6 points in April, up 3.7 points (3.2 percent) from March and 5.0 points (4.3 percent) higher than its value a year earlier. International meat quotations rose across all categories, with pig meat prices registering the most significant increase. The rise was underpinned by higher quotations in the European Union due to stronger global import demand, following the reinstatement of Germany's foot-and-mouth disease-free status and the lifting of related restrictions by importers, further bolstered by increased seasonal demand associated with Easter holidays. Bovine meat prices also firmed, particularly in Australia and Brazil, amid steady import demand and limited global availabilities. Ovine meat prices surged as well, reflecting strong buying interest from key markets. Meanwhile, poultry meat prices rose moderately, especially in Brazil, where robust external demand and festivity-related processing slowdowns tightened exportable supplies and added upward pressure on prices.

The FAO Dairy Price Index stood at 152.1 points in April, averaging 3.5 points (2.4 percent) up from March and as much as 28.4 points (22.9 percent) higher than a year ago. International butter prices rose for the third consecutive month to a new all-time high, with a 2.9 percent increase from March. The surge was largely driven by higher European prices supported by reduced inventories and strong milkfat demand, despite seasonally higher milk production. International prices of milk powders (SMP and WMP) also rose, by 1.6 and 2.9 percent respectively, underpinned by steady domestic demand and a shift in export interest from Europe – where a stronger euro reduced competitiveness – towards Oceania, where seasonally declining milk production tightened spot availability. Meanwhile, international prices of cheese increased by 2.3 percent from March, driven by strong export demand amid tightening supplies in Oceania.

The FAO Sugar Price Index averaged 112.8 points in April, down 4.1 points (3.5 percent) from March, marking the second consecutive monthly decline, and standing 13.8 points (10.9 percent) below its level in April 2024. The drop in world sugar prices was largely driven by concerns over the uncertain global economic outlook and its potential impact on demand from the beverage and food processing sectors, which account for the bulk of global sugar consumption. Larger-than-expected sugar output in Brazil in the second half of March added further downward pressure. Furthermore, the depreciation of the Brazilian real against the United States dollar and lower international crude oil prices contributed to the decline in world sugar prices.

For the source of information, please visit FAO website.

Türkiye Sees New Heights in Defense and Aviation Exports in April

Defense and aviation exports reach \$2.24B in first 4 months of 2025, jumping 67% year-on-year



Türkiye's defense and aviation exports saw new peaks in April, the head of the Turkish Defense Industries Secretariat announced. "In April 2025, our defense and aerospace industry exported \$539 million worth of goods, up 54%," he said. Exports jumped 67% this January-April to \$2.24 billion, while the total for the last 12 months rose 42% to \$7.64 billion.

"These figures are not just a momentary success; they are an indication of a rise that is sustained with determination and supported by strategic steps. The Defense Industries Secretariat is working with all our might to ensure the sustainability of exports with high technology-based, high value-added products," he added. Türkiye's defense and aviation sectors continue to post historical growth and successes as their products spread across the globe.

For the source of information, please visit AA website.

Türkiye's Tourism Income Up 5.6% \$9.45b in Q1

Average expenditures per capita among visitors was \$1,022 in Q1, up 4.8% year-on-year



Türkiye generated tourism revenues of \$9.45 billion during the first quarter of 2025, up 5.6% on a yearly basis, the Turkish Statistical Institute (TurkStat) announced. In the first quarter, the share of food and beverage expenditures in total tourism income was 24.7%, while the share of international transportation expenditures was 15.9% and package tour expenditures 13.1%.

People visited Türkiye mostly for reasons of travel, entertainment, sports, and cultural activities, with 52.5%. The number two purpose of visits was visiting relatives and friends with 26.7%, followed by shopping with 10.3%.

For the source of information, please visit AA website.

EVENTS

Turkish Companies From Various Sectors Will Participate in the Fairs Listed Below:

INTERNATIONAL FAIRS

FAIR	DA	ATE	SECTOR	PLACE
BATIMATEC 2025	4.05.2025	8.05.2025	Construction / Building Materials and Technologies	Algiers, Algeria
HVAC-R EGYPT EXPO	5.05.2025	7.05.2025	HVAC (Heating, Ventilation and Air Conditioning)	Cairo, Egypt
TUTTOFOOD 2025	5.05.2025	8.05.2025	Food and Food Technologies	Milan, Italy
MADE IN STEEL 2025 CONFERENCE & EXHIBITION BY SIDERWEB	6.05.2025	8.05.2025	Steel and Steel Products	Milan, Italy
SEAFOOD EXPO GLOBAL 2025	6.05.2025	8.05.2025	Food and Food Technologies	Barcelona, Spain
TECHTEXTIL NORTH AMERICA 2025	6.05.2025	8.05.2025	Textiles, Garments, Fashionwear, Leather Products and Technologies	Atlanta, USA
THE SMARTER E EUROPE / INTERSOLAR EUROPE 2025	7.05.2025	9.05.2025	Energy, Energy Products and Technologies	Munich, Germany
UK CONSTRUCTION WEEK LONDON (INCLUDING THE STONE SHOW & HARD SURFACES AND HVAC+R)	7.05.2025	9.05.2025	Construction / Building Materials and Technologies	London, United Kingdom
Syria Specialized Exhibitions (Technobuild – Syria Energy – SINEX 2025)	7.05.2025	11.05.2025	Construction / Building Materials and Technologies	Damascus, Syria
SYRIA SPECIALIZED EXHIBITIONS (Technobuild - Syria Energy - Sinex 2025)	8.05.2025	9.05.2025	Construction / Building Materials and Technologies	Bergamo, Italy
INTERNATIONAL HARDWARE FAIR ITALY 2025	12.05.2025	15.05.2025	Food and Food Technologies	São Paulo, Brazil
APAS	12.05.2025	15.05.2025	Construction / Building Materials and Technologies	Tripoli, Libya
LIBYA BUILD 2025	12.05.2025	15.05.2025	Automotive and Automotive Sub-Industry	Moscow, Russian Federation

FAIR	DATE		SECTOR	PLACE
MIMS AUTOMOBILITY MOSCOW 2025	12.05.2025	15.05.2025	Chemical Industry and Technologies, Plastics, Petroleum	Riyadh, Saudi Arabia
SAUDI PRINT & PACK & PLAST & PETROCHEM 2025 (SPPPP 2025)	12.05.2025	14.05.2025	Food and Food Technologies	Riyadh, Saudi Arabia
THE SAUDIFOOD SHOW	13.05.2025	16.05.2025	Machinery, Mechanical, Electrical and Electronic Devices	Bloemfontein, South Africa
SWEET& SNACKS EXPO 2025	13.05.2025	15.05.2025	Food and Food Technologies	Indianapolis, USA
NRA NATIONAL RESTAURANT ASSOCIATION SHOW 2025	17.05.2025	20.05.2025	Hotel, Culinary and Service Industry Equipment	Chicago, USA
SIEE POLLUTEC 2025	18.05.2025	20.05.2025	Water Equipment and Technologies	Algiers, Algeria
SIAL CHINA 2025	19.05.2025	21.05.2025	Food and Food Technologies	Shanghai, China
CONSTRUMAT 2025	20.05.2025	22.05.2025	Construction / Building Materials and Technologies	Barcelona, Spain
INTERZUM COLOGNE	20.05.2025	23.05.2025	Furniture and Technologies	Cologne, Germany
PLMA.S WORLD OF PRIVATE LABEL 2025	20.05.2025	21.05.2025	Private Label Products	Amsterdam, Netherlands
VİTAFOODS EUROPE 2025	20.05.2025	22.05.2025	Pharmacology, Pharmaceutical Ingredients, Cosmetics and Cosmetic Ingredients, Dietary Products, Minerals, Additives, Natural Products, Food Products, etc.	Barcelona, Spain
AQAR FAIR (4.IRAQ INTERNATIONAL EXHIBITION FOR REAL ESTATE,INVESTMENT AND BUILDING SUPPLIES 2025)	21.05.2025	24.05.2025	Construction / Building Materials and Technologies	Baghdad, Iraq
AUTOPROMOTEC 2025	21.05.2025	24.05.2025	Automotive and Automotive Sub-Industry	Bologna, Italy

FAIR	DA	NTE	SECTOR	PLACE
DENIM PREMIERE VISION	21.05.2025	22.05.2025	Textiles, Garments, Fashionwear, Leather Products and Technologies	Milan, Italy
Energy Expo 2025	22.05.2025	24.05.2025	Energy, Energy Products and Technologies	Bucharest, Romania
PROJECT QATAR 2025	26.05.2025	29.05.2025	Construction / Building Materials and Technologies	Doha, Qatar
SIPSA-FILAHA AND AGRO FOOD 2025	26.05.2025	29.05.2025	Agriculture, Poultry, Livestock and Agro- industries	Algiers, Algeria
CTT EXPO 2025	27.05.2025	30.05.2025	Construction / Building Materials and Technologies	Moscow, Russian Federation
INDEX DUBAI (INCLUDING WORKSPACE)	27.05.2025	29.05.2025	Decoration, Furniture, Home Textiles, Lighting and Household Goods	Dubai, United Arab Emirates
MEAT AND POULTRY INDUSTRY RUSSIA & VIV 2025	27.05.2025	29.05.2025	Food and Food Technologies	Moscow, Russian Federation
THAIFEX ANUGA ASIA 2025	27.05.2025	31.05.2025	Food and Food Technologies	Bangkok, Thailand
THE HOTEL SHOW DUBAI 2025	27.05.2025	29.05.2025	Hotel, Restaurant, Kitchen, Bathroom, Decoration, Textile, Materials and Equipment	Dubai, United Arab Emirates
UZTEXTILE EXPO SPRING 2025	27.05.2025	29.05.2025	Textiles and Accessories, Fabrics, Yarns	Tashkent, Uzbekistan
BARCELONA TEXTILE EXPO 2025-2	2.06.2025	4.06.2025	Textiles, Garments, Fashionwear, Leather Products and Technologies	Barcelona, Spain
NOR-SHIPPING	2.06.2025	6.06.2025	Ship, Shipbuilding, Marine Engines, Boats and Equipment, Maritime Safety, Navigation and Marine Technologies	Oslo, Norway
AUTOMECHANIKA BIRMINGHAM 2025	3.06.2025	5.06.2025	Automotive and Automotive Sub-Industry	Birmingham, United Kingdom

FAIR	DATE		SECTOR	PLACE
FRIGAIR EXHIBITION	4.06.2025	6.06.2025	HVAC (Heating, Ventilation and Air Conditioning)	Johannesburg, South Africa
NeoCon Show 2025	9.06.2025	11.06.2025	Wood / Forestry Products, Furniture and Technologies	Chicago, USA
FOOD AND BEVERAGE WEST AFRICA 2025	10.06.2025	12.06.2025	Food and Food Technologies	Lagos, Nigeria
SEOUL FOOD AND HOTEL (SFH 2025)	10.06.2025	13.06.2025	Food and Food Technologies	Seoul, South Korea
EXPO PACK GUADALAJARA 2025	10.06.2025	12.06.2025	Packaging and Processing	Guadalajara, Mexico
EXPO RIVA SCHUH & GARDA BAGS 2025 II	14.06.2025	17.06.2025	Footwear	Riva del Garda, Italy
FSB SPORTS SHOW RIYADH	16.06.2025	18.06.2025	Sports Facilities and Recreational Facilities	Riyadh, Saudi Arabia
IHF (INTERNATIONAL HARDWARE FAIR)	16.06.2025	18.06.2025	Hardware Equipment	Riyadh, Saudi Arabia
THE BIG 5 CONSTRUCT EGYPT (INCLUDING INFRASTRUCTURE & WATER EXPO)	17.06.2025	19.06.2025	Construction / Building Materials and Technologies	Cairo, Egypt
ROSMOULD/ROSPLAST	17.06.2025	19.06.2025	Machinery, Mechanical, Electrical and Electronic Devices	Moscow, Russian Federation
ETHIOPIA AGROFOOD & PLASTPRINTPACK 2025	19.06.2025	21.06.2025	Food and Food Technologies	Addis Ababa, Ethiopia
JEWELLERY & GEM ASIA HONG KONG 2025	19.06.2025	22.06.2025	Precious Metals and Jewellery, Mining / Metal and Minerals	Hong Kong, China
FIA 2025-ALGERIA GENERAL TRADE FAIR	23.06.2025	28.06.2025	General Trade	Algiers, Algeria
INSTALLERSHOW 2025	24.06.2025	26.06.2025	HVAC (Heating, Ventilation and Air Conditioning), Building and Construction Materials, Technologies, etc.	Birmingham, United Kingdom

FAIR	DATE		SECTOR	PLACE
MOTORTEC CHILE 2025	27.06.2025	28.06.2025	Automotive and Automotive Sub-Industry	Santiago, Chile
SUMMER FANCY FOOD SHOW 2025	29.06.2025	1.07.2025	Food and Food Technologies	New York, USA

For the source of Information, please visit Ministry of Trade website.

DOMESTIC FAIRS

FAIR	DATE		SECTOR	PLACE
IDEX Istanbul Fair	7.05.2025	10.05.2025	Oral – Dental Equipment and Materials	İzmir
6th Beauty Istanbul – Cosmetics, Beauty, Hairdressing, Cleaning, Private Label, Packaging and Raw Materials Fair	8.05.2025	10.05.2025	Cosmetics, Beauty, Hairdressing, Cleaning, Private Label, Packaging and Raw Materials	İstanbul
Elevator Istanbul – 19th International Elevator Exhibition	15.05.2025	18.05.2025	Elevator Component Manufacturers, Suppliers, and Installation Contractors	İstanbul
HOMETEX 2025 – International Home Textiles Exhibition	20.05.2025	23.05.2025	Home Textiles and Accessories	İstanbul
WENERGY – 3rd International Clean Energy Technologies Fair	22.05.2025	24.05.2025	Renewable and Clean Energy Technologies	İstanbul
Win Eurasia 2025	28.05.2025	31.05.2025	Automation, Hydraulics, Electronics, Sheet Metal Processing, Welding, and Intralogistics	İstanbul
Automechanika Istanbul	12.06.2025	15.06.2025	International Automotive Manufacturing, Distribution, Maintenance and Service Equipment Exhibition	İstanbul
Beauty Eurasia 2025 – 20th International Cosmetics, Beauty and Hairdressing Fair	18.06.2025	20.06.2025	Cosmetics, Beauty, Hairdressing	İstanbul

For the source of Information, please visit Ministry of Trade website.

SEND US YOUR INQUIRY

For your inquiries about Turkish exports,

please contact << <u>ihrticari@trade.gov.tr</u>>> by indicating the Harmonized System (HS) Code of the product/sector of your interest.

Warning: This bulletin is prepared by Republic of Türkiye Ministry of Trade Directorate General of Exports only for Information purposes, by making use of public resources which are assumed to be reliable. Ministry of Trade does not accept the liability of harms and losses that may result from the utilization of information included in this bulletin.